



MaxGrid AI

Investment Thesis Memo

Infrastructure Readiness Intelligence

Large-Load Readiness Review

Thesis

The next bottleneck in AI is not intelligence alone.

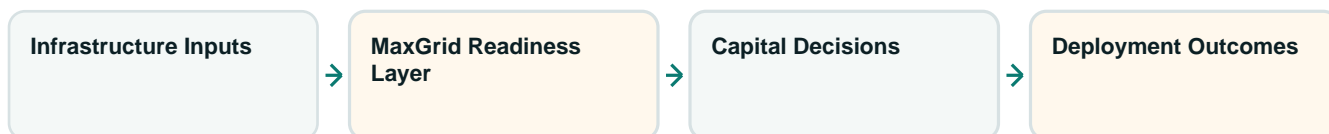
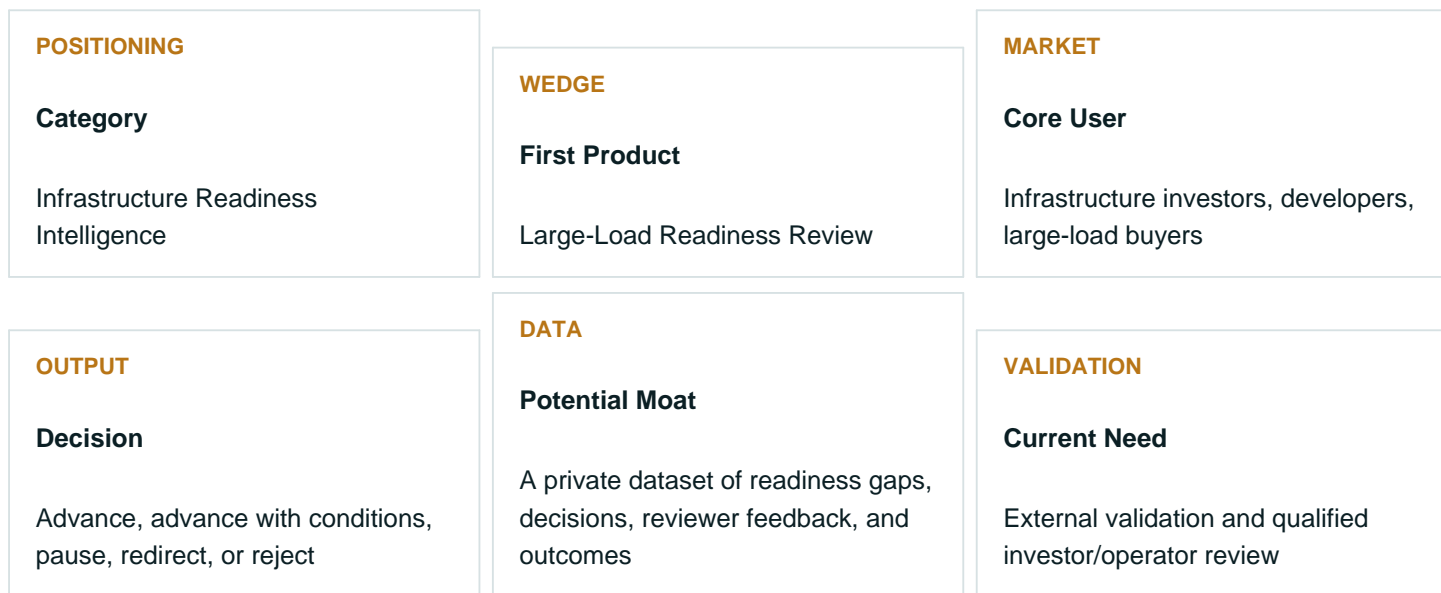
It is the physical readiness of power-heavy infrastructure.

MaxGrid AI is building a decision layer before capital is committed.

EXECUTIVE SUMMARY

MaxGrid AI is building Infrastructure Readiness Intelligence.

MaxGrid AI helps investors, developers, and large-load buyers evaluate whether power-heavy projects are ready for the next dollar of diligence before capital is committed.



THE PROBLEM

AI infrastructure is becoming constrained by physical deployment complexity.

The next wave of AI capacity depends on power, land, cooling, fiber, permitting, utility process, equipment lead times, construction feasibility, and time-to-build. These constraints are fragmented across many parties and often understood too late.



WHY NOW

AI demand is rising faster than physical readiness can be proven.

AI demand

Compute plans create power-heavy projects that cannot be evaluated from model demand alone.

Grid constraints

The presence of transmission or substations does not prove serviceable capacity.

Capital pressure

Investors need to know which next step preserves capital and which traps it.

Decision quality

The value of a readiness decision rises as project cost, urgency, and uncertainty rise.

THE INSIGHT

Readiness intelligence can become valuable before the major decision.

MaxGrid's thesis is that infrastructure readiness becomes its own decision category. The buyer does not only need a consultant report or a site list. The buyer needs an evidence-weighted answer to what is known, what is missing, who should review it, and whether the next dollar should move.



THE FIRST PRODUCT

Large-Load Readiness Review

Inputs

MW target, site facts, land status, evidence, constraints, timeline, and intended next decision.

Modules

Power path, utility process, tariff exposure, land, cooling, water, permitting, fiber, equipment, and professional-review gaps.

Output

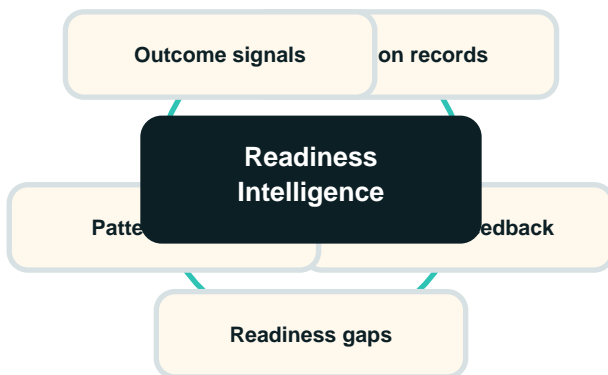
A clear advance, advance-after-proof, pause, redirect, or reject recommendation.

Boundary

Final engineering, utility, legal, tariff, and investment decisions stay with qualified professionals and signed documents.

PLATFORM VISION

The moat is not the first review. The moat is the data that repeated reviews may create.



Today	Tomorrow	Eventually
A readiness-review service wedge for one project and one capital-sensitive decision.	A structured dataset of readiness gaps, reviewer questions, decision records, and outcomes.	An intelligence layer before major AI infrastructure and power-heavy development decisions.

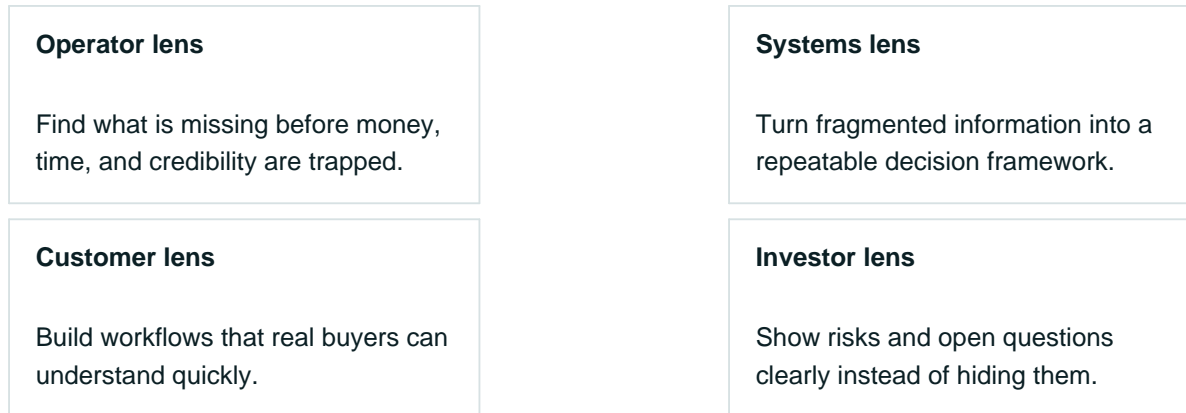
POTENTIAL MOAT

If MaxGrid earns repeated review volume, the system may compound through anonymized readiness patterns, professional feedback, outcome records, and decision templates that are difficult to recreate from public data alone.

FOUNDER-MARKET FIT

Operational decision making under uncertainty.

MaxGrid is founder-led by Eric Boshnyak, a 23+ year business owner and operator. The founder-market fit is not a resume story; it is the practical pattern of identifying missing information, building processes, and turning unclear decisions into next-step systems.



VALIDATION STRATEGY



RISKS AND OPEN QUESTIONS

This thesis should be evaluated against what could make it wrong.

Risk	What would weaken the case
Consultants already solve it	Buyers say existing consultants are good enough and MaxGrid adds little decision value.
Buyers will not pay	The pain is real, but buyers refuse to pay before deeper diligence.
Data does not compound	Review outputs stay bespoke and do not produce a reusable readiness dataset.
Confidential data gap	Useful answers require information MaxGrid cannot access ethically or commercially.
Decision impact is weak	The review does not change advance, pause, redirect, or reject decisions.

MILESTONES

What would make MaxGrid more investable.

1. External review

Qualified feedback from an infrastructure investor, data center developer, utility-process expert, energy operator, or large-load buyer.

2. Pilot candidate

A real project where the readiness review can influence a next-dollar decision.

3. Paid review

Evidence that a buyer values the output enough to pay for it.

4. Repeatability

A pattern of objections, gaps, review modules, and outcomes that can become a dataset.

INVESTMENT INTEREST INFORMATION

MaxGrid is currently collecting non-binding investment interest and investor-material requests. This memo is informational only. Nothing in this memo or on the website constitutes an offer to sell securities, a solicitation to purchase securities, investment advice, legal advice, tax advice, or a guarantee of future performance. Any investment opportunity, if made available, may be subject to legal, regulatory, eligibility, documentation, payment, and company approval requirements.